



1/32

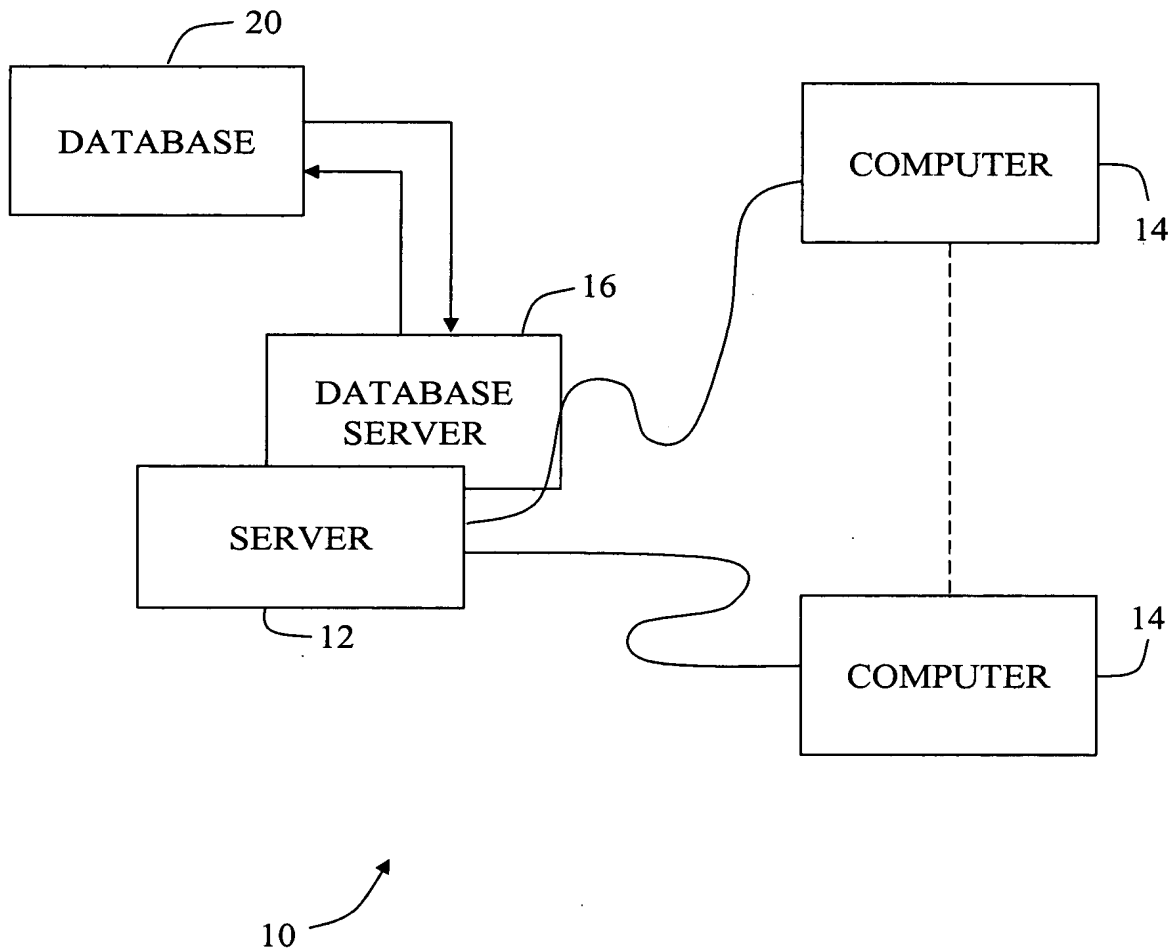


FIG. 1

2/32

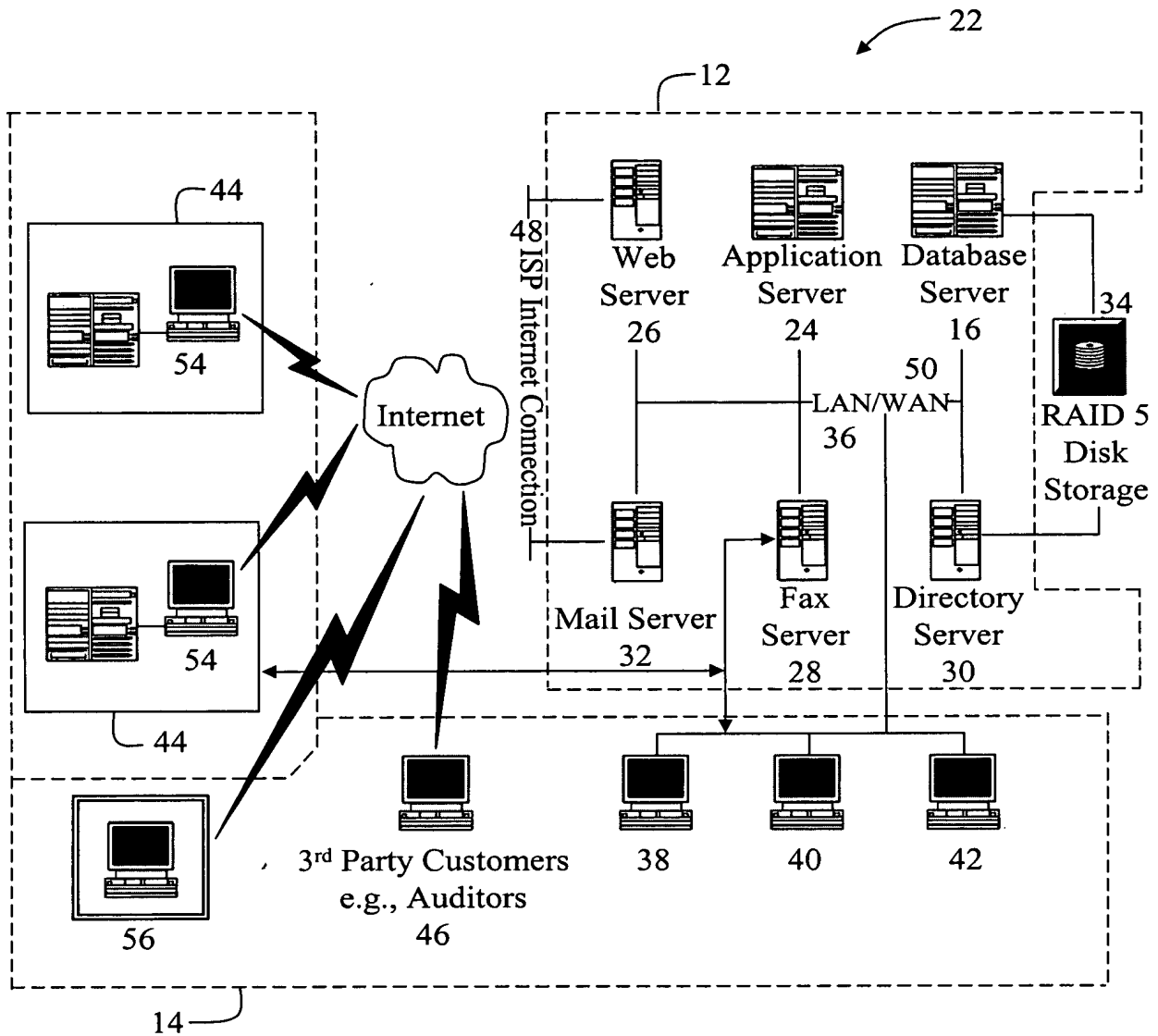


FIG. 2

3/32

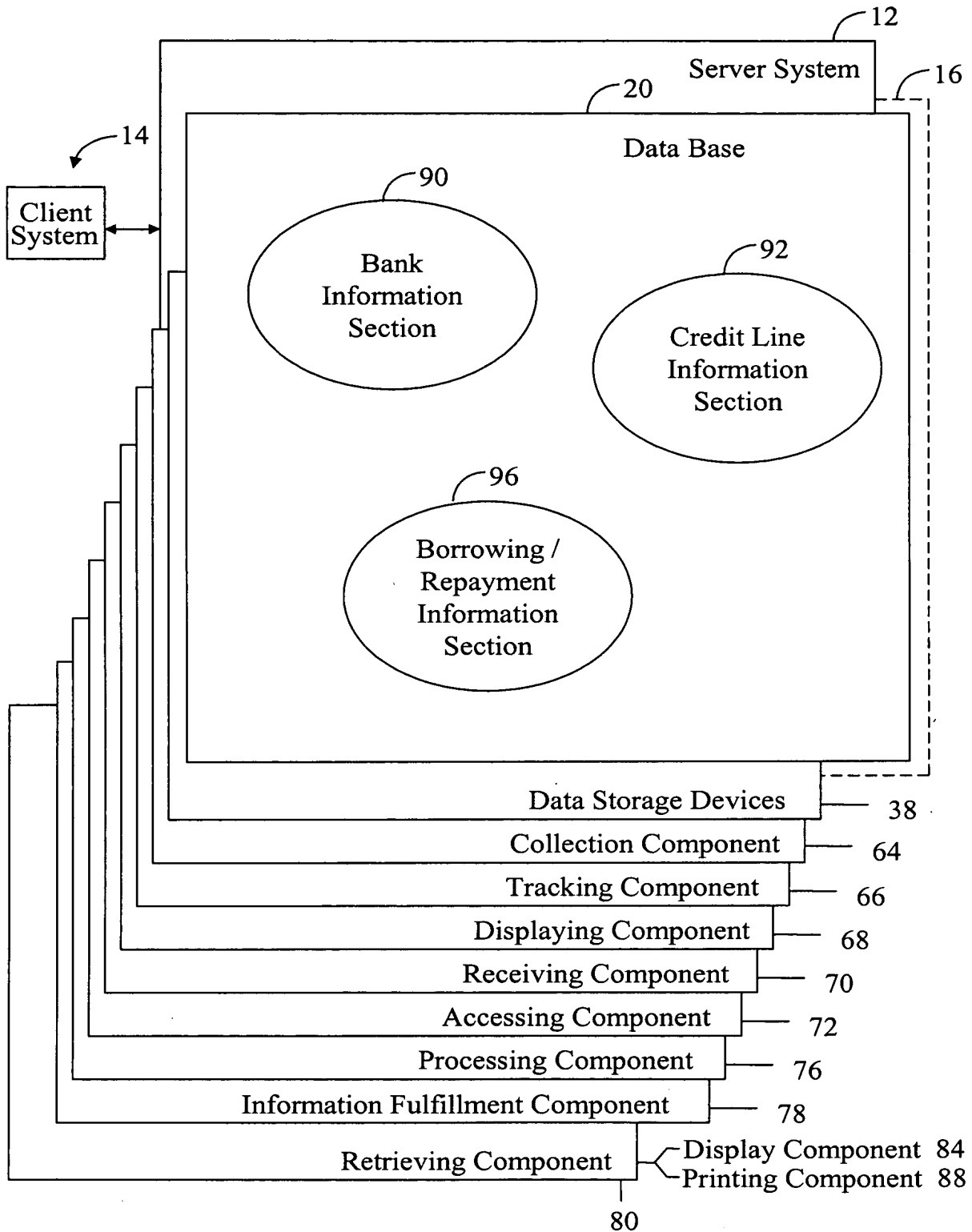


FIG. 3

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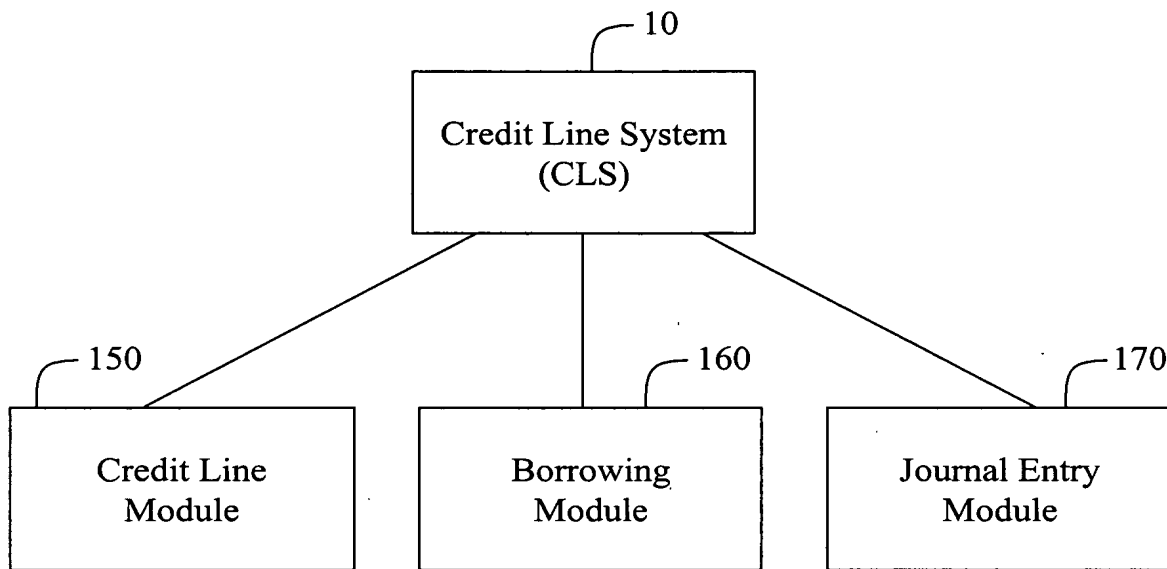


FIG. 4

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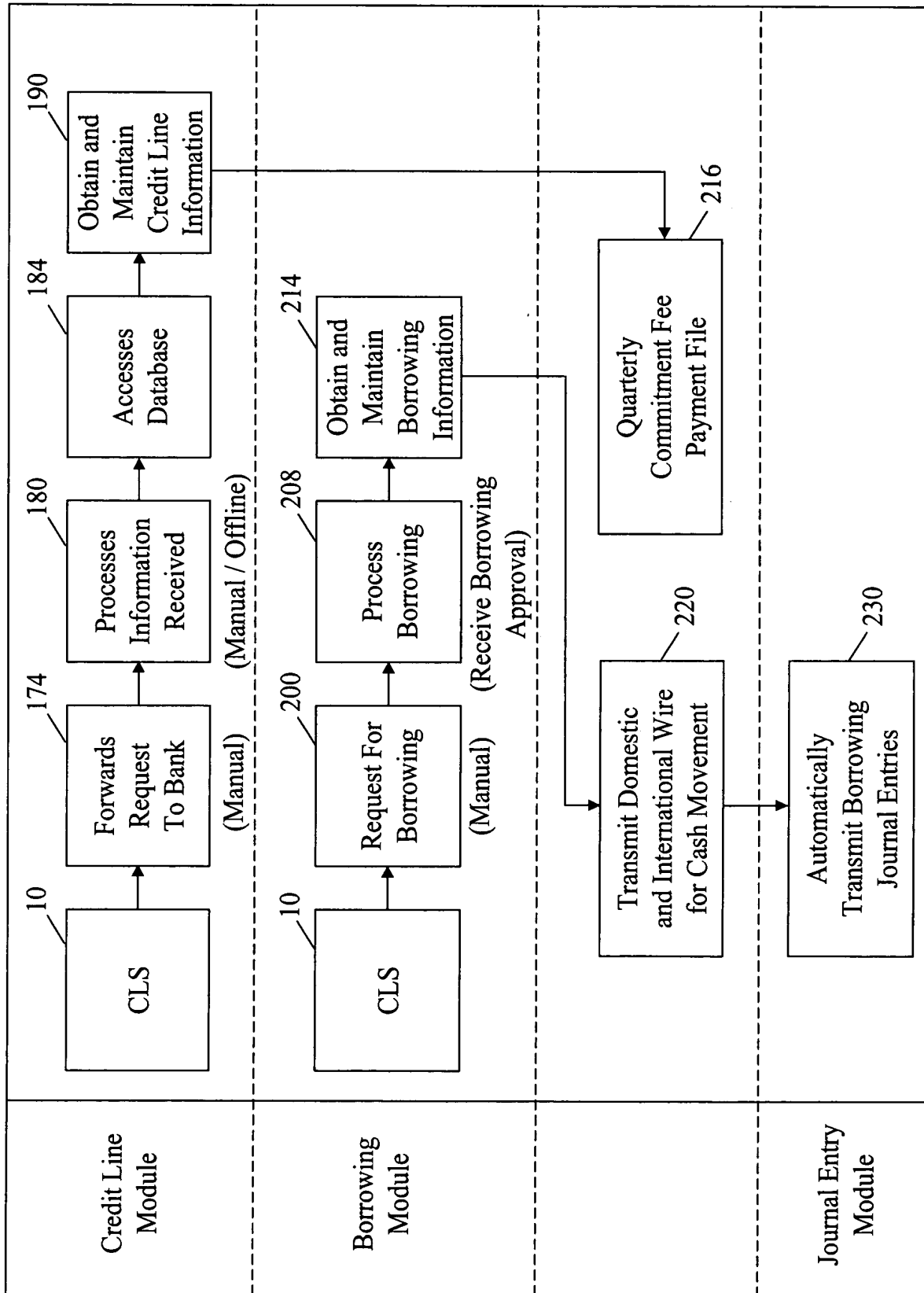


FIG. 5

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		232	234	236
		Function Name	Function Description	Function Dependencies
150	1.00	Credit Line Module		
240	1.01	Login	Login process and security checks	N/A
250	1.02	Maintain State / Country Type	Add, update, delete, view valid state / country types	N/A
254	1.03	Maintain Basis Type	Add, update, delete, view valid basis types	N/A
256	1.04	Maintain Bank Rating	Add, update, delete, view valid bank ratings	N/A
258	1.05	Maintain Credit Line Type	Add, update, delete, view valid credit line types	N/A
264	1.06	Maintain Payment Type	Add, update, delete, view valid commitment fee payment types	N/A
	1.07	Maintain Bank	Add, update, view bank information	Maintain State Type Maintain Bank Rating
270	1.08	Change Bank Rating History	Updates bank rating for a specific bank	Maintain Bank
284	1.09	Maintain Bank Contact	Add, update, view bank contact information	Maintain Bank
290	1.10	Maintain Commitment Fee	Add, view default credit line commitment fees by originator	N/A
294	1.11	Add Credit Line Contract	Add, view new credit line contract	Maintain Bank Maintain Basis Type Maintain Credit Line Type Maintain Payment Type Maintain Commit Fee
298				
302	1.12	Amend Credit Line Contract	Amend, view credit line contract	Add Credit Line Contract
308	1.13	Cancel Credit Line Contract	Terminate, view credit line contract	Add Credit Line Contract
312	1.14	Extend Credit Line Contract	Extend the termination date on credit line contract	Add Credit Line Contract
320	1.15	Change Maturity Type	Change the maturity type of a contract	Add Credit Line Contract
324	1.16	Merge Credit Line Contract	Transfer credit line contract and borrowings to a merged or acquiring bank	Add Credit Line Contract

FIG. 6

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328	1.17	Update Notes	Update credit line contract notes	Add Credit Line Contract
330	1.18	Generate Credit Line Detail Report by Bank	Lists credit line information by bank	N/A
334	1.19	Generate Credit Line Detail Report by Expiration	Lists credit line information by termination date	N/A
340	1.20	Generate GECC/GE Credit Lines Ranking Report	Lists GECC and GE originated credit lines by total credit line amount	N/A
344	1.21	Generate GECC Credit Lines Report	Analyzes GECC credit line types by total line for domestic and international banks, total fee in US\$ and fee in basis points	N/A
350	1.22	Generate GECS Credit Lines Report	Analyzes GECS credit line types by total Line for domestic and international banks, Total fee in US\$ and fee in basis points	N/A
354	1.23	Generate GECC Ratings Report	Analyzes GECC's Credit Lines by bank rating	N/A
360	1.24	Generate Credit Line Accrual Report by Bank Name	Lists fee accrual information by bank name	N/A
364	1.25	Generate Credit Line Accrual Report by Pay Type	Lists fee accrual information by payment type	N/A
370	1.26	Generate Credit Line Payment Report	Lists fee payment information	N/A
374	1.27	Generate Gateway ACH Report	Lists ACH fee payment information	Generate Credit Line Payment Report
380	1.28	Generate Gateway ACH File	Creates ACH fee payment file for submission to the bank wire system	Generate Credit Line Payment Report
384	1.29	Generate Gateway Wire Report	Lists Fed wire fee payment information	Generate Credit Line Payment Report
390	1.30	Generate Gateway Wire File	Creates wire fee payment file for submission to the bank wire system	Generate Credit Line Payment Report

FIG. 7

Title: SYSTEMS AND METHODS FOR CREDIT LINE MONITORING

Inventor(s): Marcial et al.

S/N: 09/630,061

Docket No: 17837-00003

Atty: Daniel M. Fitzgerald; Phone: (314) 621-5070

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160	2.00	Borrowing Module		
400	2.01	Maintain Currency Type	Add, update, delete, view valid currency types	N/A
404	2.02	Maintain Available Currency	Add, delete, view valid currency types for a credit line contract	Maintain Currency Type
408	2.03	Maintain Currency Exchange Rate	Add, delete, view valid currency exchange rates	Maintain Currency Type
412	2.04	Maintain Borrowing Spread	Add, delete, view valid borrowing spread	Maintain Credit Line Type
416	2.05	Maintain Benchmark Description	Add, update, delete, view valid benchmark descriptions	N/A
420	2.06	Maintain Benchmark Rate	Add, delete, view valid benchmark rates	Maintain Benchmark Description
424	2.07	Maintain Fed Funds Rate	Add, delete, view valid fed funds rates	N/A
428	2.08	Add Borrowing	Add, view new borrowing	Maintain Available Currency Maintain Currency Exchange Rate Maintain Borrowing Spread Maintain Benchmark Rate Maintain Fed Funds Rate
432	2.09	Delete Borrowing	Delete, view borrowing	Add Borrowing
436	2.10	Add Repayment	Add, view repayments	Add Borrowing
440	2.11	Generate Borrowing Detail Report by Due Date	Lists borrowing information by due date	N/A
444	2.12	Generate Borrowing Detail Report by Expiration	Lists borrowing information by termination date	N/A
448	2.13	Generate Borrowing Detail Report by state / county	Lists borrowing information by state/ country	N/A
452	2.14	Generate Borrowing Detail Report by Unused Credit Line	Lists borrowing information by unused credit line	N/A
456	2.15	Generate Borrowing Detail Report by Value Date	Lists borrowing information by value date	N/A
460	2.16	Generate Capacity Available Report by Bank	Lists unused amount of each credit line contract by bank name	N/A
464	2.17	Generate Borrowings Repayment Report	Lists repayment information by bank name within currency within payment type	N/A
468	2.18	Generate Borrowings Interest Paid Report by Currency	Lists interest paid by bank name within due date within currency within borrower	N/A
472	2.19	Generate Borrowings Domestic ACH Report	Lists principal, interest and total payment information by model id within transfer type	N/A
476	2.20	Generate Borrowings Domestic Wire Report	Lists principal, interest and total payment information by model id within transfer type	N/A
480	2.21	Generate Borrowings Interest Accrual Report In Local Currency	Lists interest accrual Information by due date within currency within borrower	N/A
484	2.22	Generate Composite Rate Report	Lists interest expense, ending balance, average balance and average rate by currency within borrower	N/A

FIG. 8

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170	3.00	Journal Entry Module		
488	3.01	Maintain Cross Reference	Provides journal entry information	N/A
492	3.02	Select Transactions	Selects principal draw down, principal repayment, interest payment and interest accrual transactions for journalization	Maintain Cross Reference
496	3.03	Preview Transactions	Views the selected transactions	N/A
500	3.04	Delete Transactions	Deletes transactions from the transaction file.	N/A
504	3.05	Create Journal Entries	Uses the transaction records to create journal entries	Select transactions
508	3.06	Preview Journal Entries	Views the journal entries	N/A
512	3.07	Export Journal Entries	Loads journal entries into test file on the 'C' drive	Create Journal Entries
516	3.08	Delete Journal Entries	Deletes the journal entries from the journal entry file	N/A
520	3.09	View JE Text File	Views the journal entries in the text file	N/A

FIG. 9

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Credit Line Process Flow

Credit Line Application Resides on Treasury Server

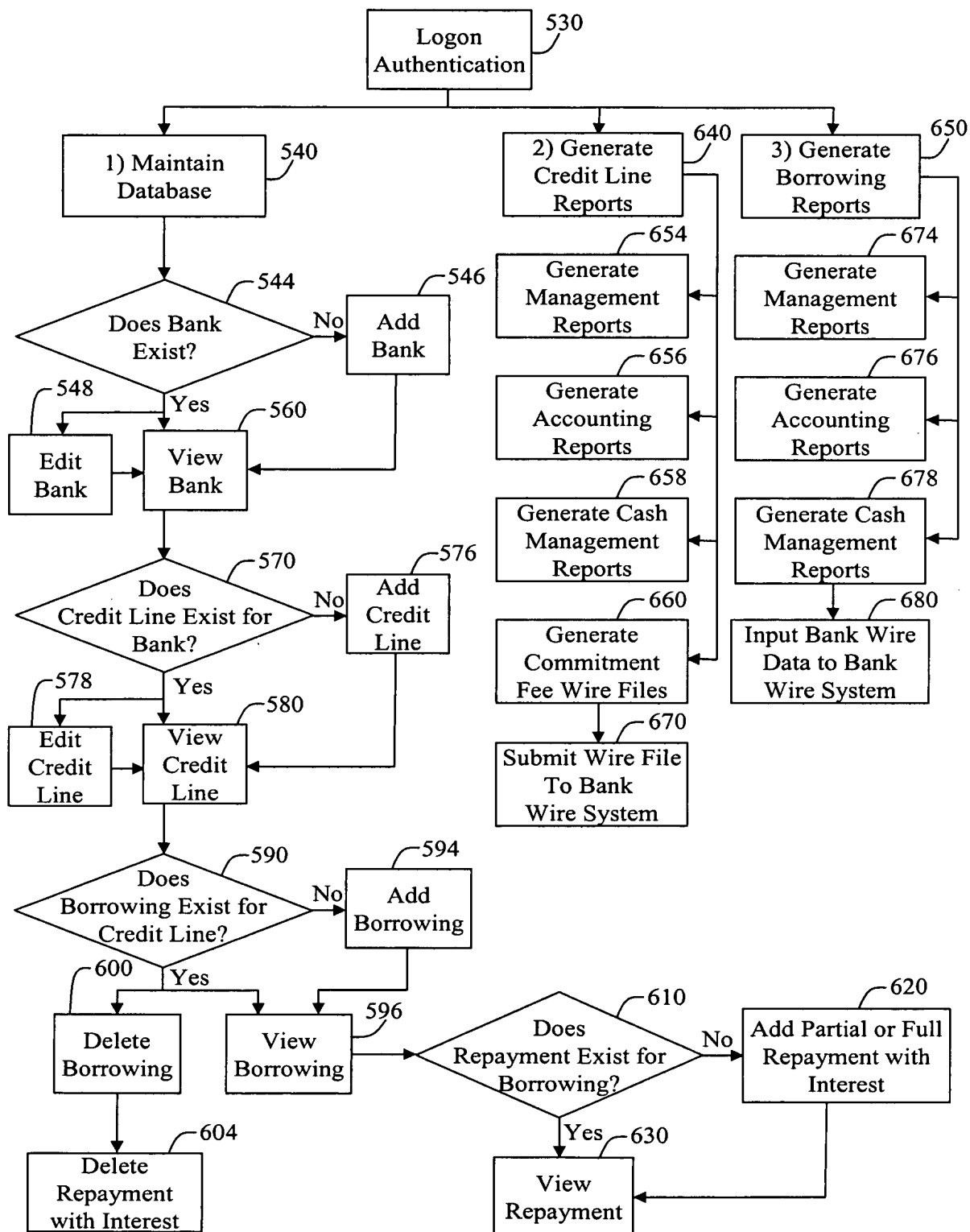


FIG. 10

11/32

Generate Credit Line Detail Report by Bank

GECC Credit Lines Report By Expiration

1 of 8

100%

Preview

Re-Run Report

CONFIDENTIAL

Run Date: 1/5/2000 4:06:32PM

700

Credit Line Detail Report

As Of: 12/31/99

P	BK	Code	Bank Name	F/D	State	Country	Rating	CL	Originator	GE	GECC	GECC	Fee	Cal	Effective Date	Terminat Date
	ABK	ABK	A BANK	D	CA	CA	BC	5R	GECC	0	100	0	10.00	A	12/31/97	12/31/97
	BBK	BBK	B BANK	D	CA	CA	B	5R	GECC	0	60	0	6.00	A	6/26/99	6/26/99
	BBK	BBK	B BANK	D	CA	CA	B	5R	GECC	0	90	0	10.00	A	7/01/99	7/01/99
	CBK	CBK	C BANK	D	CT	CT	B	5R	GE	100	100	100	6.00	A	7/31/99	5/29/99
	CBK	CBK	C BANK	D	CT	CT	B	5R	GECC	0	300	0	10.00	A	7/31/99	5/31/99
	CBK	CBK	C BANK	D	CT	CT	B	5R	GECC	130	130	130	8.00	A	11/01/99	4/07/99
	DBK	DBK	D BANK	D	GA	GA	A	1E	GECC	0	75	0	6.00	A	6/03/96	
	DBK	DBK	D BANK	D	GA	GA	A	1R	GECC	0	115	0	6.00	A	6/03/99	6/02/99
	DBK	DBK	D BANK	D	GA	GA	A	7R	GECC	0	85	0	12.50	A	6/03/99	6/03/99
	DBK	DBK	D BANK	D	GA	GA	A	1R	GECC	40	40	40	8.00	A	11/01/99	4/07/99
	EBK	EBK	E BANK	D	GA	GA	A	1R	GECC	0	250	0	6.00	A	4/15/99	3/13/99
	EBK	EBK	E BANK	D	GA	GA	A	5R	GECC	0	50	0	10.00	A	4/15/96	4/15/96
	FBK	FBK	F BANK	D	HI	HI	BC	7R	GECC	0	75	0	12.50	A	11/01/96	11/01/96
	GBK	GBK	G BANK	D	HI	HI	B	7R	GECC	0	50	0	12.50	A	8/01/96	8/01/96
	HBK	HBK	H BANK	D	IL	IL	B	5E	GECC	0	150	0	10.00	A	7/01/96	7/01/96
	IBK	IBK	I BANK	D	IL	IL	B	5R	GECC	0	100	0	10.00	B	3/30/96	3/30/96
	IBK	IBK	I BANK	D	IL	IL	B	1R	GECC	0	250	0	6.00	A	11/26/99	11/25/99
	IBK	IBK	I BANK	D	IL	IL	A	1R	GECC	0	75	0	6.00	A	4/14/99	3/15/99
	JBK	JBK	J BANK	D	IL	IL	A	6R	GECC	0	50	0	10.00	A	4/15/96	4/15/96
	JBK	JBK	J BANK	D	IL	IL	A	1R	GECC	40	40	40	8.00	A	11/01/99	4/07/99
	KBK	KBK	K BANK	D	MA	MA	A	1E	GECC	0	30	0	6.00	A	6/03/96	
	KBK	KBK	K BANK	D	MA	MA	A	1R	GECC	10	10	10	6.00	A	11/01/99	4/07/99
	LBK	LBK	L BANK	D	MD	MD	B	5R	GECC	0	75	0	10.00	A	10/01/96	10/01/96
	MBK	MBK	M BANK	D	MI	MI	B	7R	GECC	0	175	0	12.50	A	7/01/96	7/01/96
	NBK	NBK	N BANK	D	MO	MO	A	1R	GECC	0	80	0	6.00	A	6/01/99	5/30/99
	NBK	NBK	N BANK	D	MO	MO	A	1R	GECC	30	20	30	8.00	A	11/01/99	4/07/99

Start

11:11AM

FIG. 11

12/32

Generate Credit Line Detail Report by Expiration

GECC Credit Lines Report By Expiration

Preview

1 of 7

100%

Re-Run Report

740

CONFIDENTIAL

Run Date: 1/5/2000

8:27:13AM

742

744

746

756

760

As Of: 12/31/99

CL Type

Available to (\$MM)

GECC

FEES

Termination Date

Notes

BK Code	Bank Name	CL Type	GE	GECC	FEES	Termination Date	Notes
ABK	A BANK	1E	0	60	0	6.00	
BBK	B BANK	1E	0	200	0	6.00	
CBK	C BANK	1E	0	300	250	6.00	
DBK	D BANK	1E	0	200	0	6.00	
EBK	E BANK	1E	0	30	0	6.00	
FBK	F BANK	1E	0	75	0	6.00	
GBK	G BANK	1E	0	60	0	6.00	CHANGED NAME FROM F BANK

Count: 7

*Total (\$MM):

905

250

KBK	K BANK	IR	0	100	0	6.00	12/31/99	INCREASED FROM \$60MM; EXTENDED TO 12/31/99
LBK	L BANK	IR	0	200	250	6.00	1/11/00	BOUGHT BY N BANK; CALLED BANK AM; EXTEND 1998; DOC
MBK	M BANK	IR	0	470	0	6.00	1/01/00	EXTENDED FOR 364 DAYS OF 2/1/99
NBK	N BANK	IR	0	400	0	6.00	2/29/00	EXTENDED 364-DAY FOR ADOLN ONE YEAR
OBK	O BANK	IR	0	366	0	6.00	2/29/00	EXTENDED 364-DAY ON 4/1/99; DOCS RECEIVED
PBK	P BANK	IR	0	60	0	6.00	2/29/00	EXTENDED 364-DAYS; NAME CHANGED FROM P BANK
QBK	Q BANK	IR	0	250	0	6.00	3/01/00	EXTENDED 364-DAY REVOLVER FOR ADOLN YR ON 4/1/99
RBK	R BANK	IR	0	600	600	6.00	3/01/00	EXTENDED 364-DAYS AS ON 3/31/99 PER OUR REQUEST
SBK	S BANK	IR	0	300	0	6.00	3/12/00	EXTENDED 364-DAY LINE; DOCS REQUIRED (3/25/99)
TBK	T BANK	IR	0	250	0	6.00	3/13/00	EXTENDED 364-DAY LINE TO 3/13/2000
UBK	U BANK	IR	0	76	0	6.00	3/16/00	EXTENDED 364-DAY LINE TO 3/16/2000
VBK	V BANK	IR	0	200	0	6.00	3/26/00	RENEWED ON 3/27/2000; DOCS RECEIVED
WBK	W BANK	IR	0	500	0	6.00	3/29/00	N BANK LINE CONVERTED TO 80A; EXTENDED ON 3/20/99
XBK	X BANK	IR	290	290	290	6.00	4/07/00	SPECIAL PURPOSE Y2K CREDIT LINE
YBK	Y BANK	IR	10	10	10	6.00	4/07/00	SPECIAL PURPOSE Y2K CREDIT LINE
ZBK	Z BANK	IR	120	120	120	6.00	4/07/00	SPECIAL PURPOSE Y2K CREDIT LINE

Start

11:11AM

748 750

FIG. 12

[illegible]

FIG. 14

Analysis of GECC Credit Lines																																																																																																																																																									
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																																																																																																																																
Analysis of GECC Lines		1 of 1		100%		Re-Run Report																																																																																																																																																			
Preview																																																																																																																																																									
<p>GECC Credit Lines</p> <p>.....</p> <p>Analysis of GECC Originated Lines As of 12/31/1999 (\$MM)</p> <p>.....</p> <table border="1"> <thead> <tr> <th></th> <th>TYPE</th> <th>790</th> <th>794</th> <th>798</th> <th>800</th> <th>802</th> <th>#</th> <th>TOTAL</th> <th>% OF TOTAL</th> <th>FEE (\$K)</th> <th>FEE</th> </tr> </thead> <tbody> <tr> <td>1E</td> <td>1E</td> <td>0</td> <td>0</td> <td>0</td> <td>250</td> <td>1</td> <td>250</td> <td>1</td> <td>2.80</td> <td>150</td> <td>6.00</td> </tr> <tr> <td>1R</td> <td>1R</td> <td>1,400</td> <td>3</td> <td>650</td> <td>2</td> <td>2,050</td> <td>2</td> <td>22.98</td> <td>1,230</td> <td>6.00</td> <td>6.00</td> </tr> <tr> <td>1R</td> <td>1R</td> <td>2,135</td> <td>13</td> <td>3,335</td> <td>23</td> <td>5,470</td> <td>36</td> <td>61.32</td> <td>4,376</td> <td>6.00</td> <td>6.00</td> </tr> <tr> <td>Subtotal</td> <td></td> <td>3,535</td> <td>16</td> <td>4,235</td> <td>26</td> <td>7,770</td> <td>42</td> <td>87.11</td> <td>5,756</td> <td>6.67</td> <td></td> </tr> <tr> <td>5R</td> <td>5R</td> <td>650</td> <td>2</td> <td>100</td> <td>1</td> <td>750</td> <td>3</td> <td>8.41</td> <td>750</td> <td>10.00</td> <td></td> </tr> <tr> <td>Subtotal</td> <td></td> <td>650</td> <td>2</td> <td>100</td> <td>1</td> <td>750</td> <td>3</td> <td>8.41</td> <td>750</td> <td>10.00</td> <td></td> </tr> <tr> <td>7R</td> <td>7R</td> <td>400</td> <td>1</td> <td>0</td> <td>0</td> <td>400</td> <td>1</td> <td>4.48</td> <td>500</td> <td>12.50</td> <td></td> </tr> <tr> <td>Subtotal</td> <td></td> <td>400</td> <td>1</td> <td>0</td> <td>0</td> <td>400</td> <td>1</td> <td>4.48</td> <td>500</td> <td>12.50</td> <td></td> </tr> <tr> <td>Total</td> <td></td> <td>4,585</td> <td>19</td> <td>4,335</td> <td>27</td> <td>6,920</td> <td>46</td> <td>100.00</td> <td>7,005</td> <td>7.85</td> <td></td> </tr> <tr> <td>Unique Banks:</td> <td></td> <td></td> <td>13</td> <td></td> <td>25</td> <td></td> <td>36</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>806</td> <td>810</td> <td></td> <td>812</td> <td>816</td> </tr> </tbody> </table>											TYPE	790	794	798	800	802	#	TOTAL	% OF TOTAL	FEE (\$K)	FEE	1E	1E	0	0	0	250	1	250	1	2.80	150	6.00	1R	1R	1,400	3	650	2	2,050	2	22.98	1,230	6.00	6.00	1R	1R	2,135	13	3,335	23	5,470	36	61.32	4,376	6.00	6.00	Subtotal		3,535	16	4,235	26	7,770	42	87.11	5,756	6.67		5R	5R	650	2	100	1	750	3	8.41	750	10.00		Subtotal		650	2	100	1	750	3	8.41	750	10.00		7R	7R	400	1	0	0	400	1	4.48	500	12.50		Subtotal		400	1	0	0	400	1	4.48	500	12.50		Total		4,585	19	4,335	27	6,920	46	100.00	7,005	7.85		Unique Banks:			13		25		36												806	810		812	816
	TYPE	790	794	798	800	802	#	TOTAL	% OF TOTAL	FEE (\$K)	FEE																																																																																																																																														
1E	1E	0	0	0	250	1	250	1	2.80	150	6.00																																																																																																																																														
1R	1R	1,400	3	650	2	2,050	2	22.98	1,230	6.00	6.00																																																																																																																																														
1R	1R	2,135	13	3,335	23	5,470	36	61.32	4,376	6.00	6.00																																																																																																																																														
Subtotal		3,535	16	4,235	26	7,770	42	87.11	5,756	6.67																																																																																																																																															
5R	5R	650	2	100	1	750	3	8.41	750	10.00																																																																																																																																															
Subtotal		650	2	100	1	750	3	8.41	750	10.00																																																																																																																																															
7R	7R	400	1	0	0	400	1	4.48	500	12.50																																																																																																																																															
Subtotal		400	1	0	0	400	1	4.48	500	12.50																																																																																																																																															
Total		4,585	19	4,335	27	6,920	46	100.00	7,005	7.85																																																																																																																																															
Unique Banks:			13		25		36																																																																																																																																																		
							806	810		812	816																																																																																																																																														

Generate GECC Ratings Report

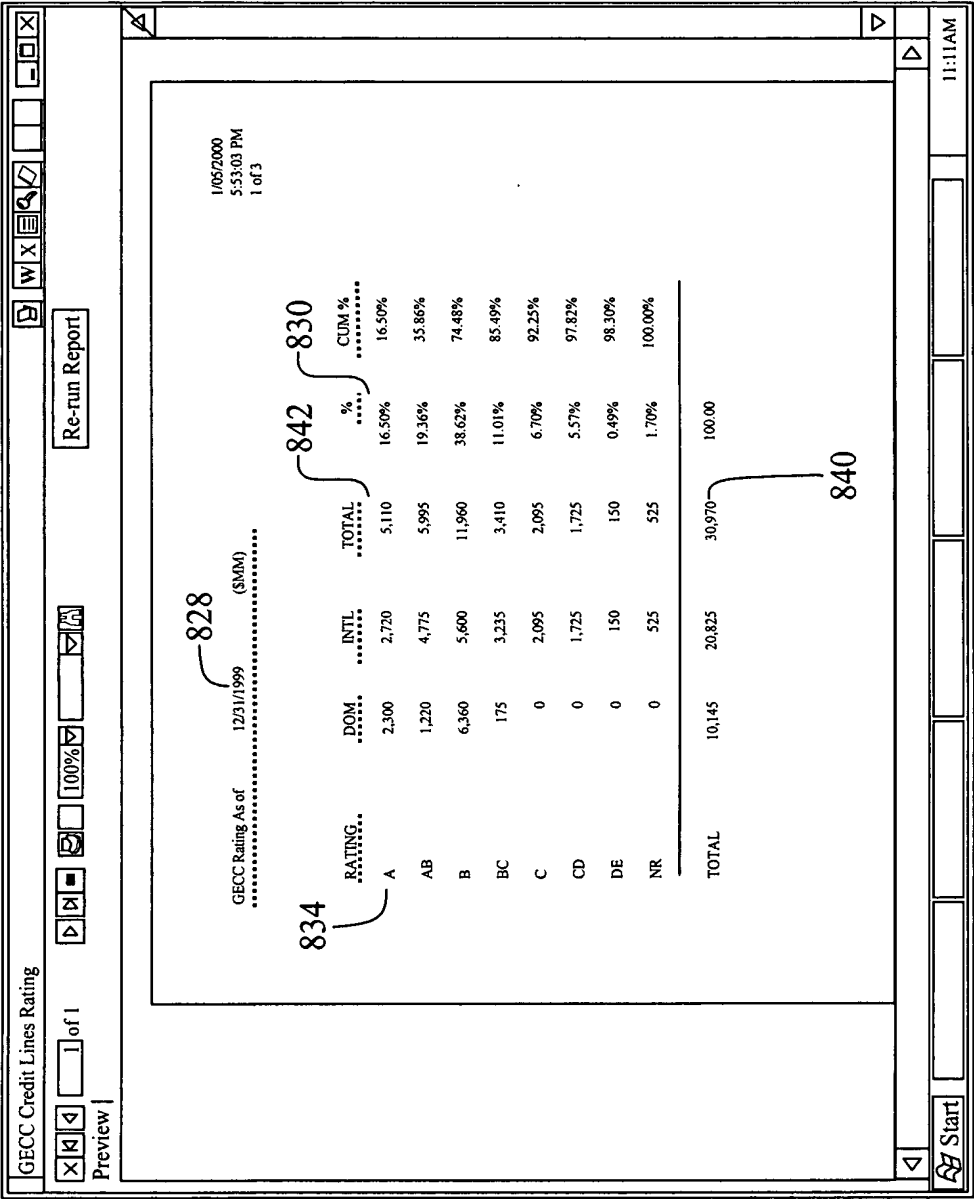


FIG. 15

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General Credit Line Accrual Report By Bank Name

CONFIDENTIAL

Run Date: 2/5/2000 6:14:53PM

1 of 7

100%

Preview

Re-Run Report

Credit Line Accrual Report

10/1/99 - 12/31/99

Bank Name	Pay Type	CF Code	Accrual	Credit Line	Fee	Days	Calculation Method	Effective Date	Termination Date
A BANK	W	826	88,767.12	600,000,000.00	6.00	90	Actual / Actual	12/30/99	12/29/99
B BANK	W	826	1,972.60	600,000,000.00	6.00	2	Actual / Actual	12/30/99	12/26/00
C BANK	W	826	3,435.62	280,000,000.00	8.00	61	Actual / Actual	11/01/99	4/07/00
D BANK	A	095	1,336.99	10,000,000.00	8.00	61	Actual / Actual	11/01/99	4/07/00
E BANK	A	095	6,301.37	25,000,000.00	10.00	92	Actual / Actual	12/12/97	12/12/00
F BANK	W	827	25,205.45	100,000,000.00	10.00	92	Actual / Actual	6/06/99	6/06/00
G BANK	W	825	25,205.45	100,000,000.00	10.00	92	Actual / Actual	1/31/97	1/31/00
H BANK	W	848	30,246.58	200,000,000.00	6.00	92	Actual / Actual	6/01/99	5/30/00
I BANK	W	848	16,843.84	120,000,000.00	6.00	61	Actual / Actual	11/01/99	4/07/00
J BANK	W	848	31,806.85	100,000,000.00	12.50	92	Actual / Actual	6/01/99	6/01/00
K BANK	A	135	12,602.74	50,000,000.00	10.00	92	Actual / Actual	6/30/99	6/30/00
L BANK	A	024	4,010.96	30,000,000.00	8.00	61	Actual / Actual	11/01/99	4/07/00
M BANK	A	024	1,369.36	100,000,000.00	10.00	6	Actual / Actual	12/27/99	12/31/00
N BANK	A	024	23,836.62	100,000,000.00	10.00	67	Actual / Actual	1/01/99	12/26/00
O BANK	A	004	16,123.29	100,000,000.00	6.00	92	Actual / Actual	1/04/99	12/31/00
P BANK	A	004	16,904.11	76,000,000.00	10.00	92	Actual / Actual	1/04/99	12/31/00
Q BANK	W	836	37,806.22	250,000,000.00	6.00	92	Actual / Actual	7/01/99	6/30/00
R BANK	W	836	2,054.79	26,000,000.00	10.00	30	Actual / Actual	10/31/96	10/30/00
S BANK	W	836	4,246.58	26,000,000.00	10.00	62	Actual / Actual	10/31/99	10/31/00
T BANK	W	869	45,369.86	300,000,000.00	6.00	92	Actual / Actual	3/13/99	3/12/00
U BANK	W	869	22,726.77	170,000,000.00	8.00	61	Actual / Actual	11/01/99	4/07/00
V BANK	W	869	12,602.74	60,000,000.00	10.00	92	Actual / Actual	7/01/99	7/01/00
W BANK	W	869	47,260.27	150,000,000.00	12.50	92	Actual / Actual	7/01/99	7/01/00
X BANK	A	836	11,342.47	76,000,000.00	6.00	92	Actual / Actual	6/30/99	4/26/00
Y BANK	A	836	16,904.11	76,000,000.00	10.00	92	Actual / Actual	7/01/99	6/30/00
Z BANK	W	842	100,821.92	400,000,000.00	10.00	92	Actual / Actual	1/01/96	11/22/00

Start

11:11AM

FIG. 16

17/32

Generate Credit Line Accrual Report by Pay Type

CONFIDENTIAL

Run Date: 1/5/2000 6:16:15PM

882

884

880

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10/1/99 - 12/31/99

Credit Line Accrual Report By Pay Type

882

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880

Bank Name	Pay Type	CF Code	Actual	Credit Line	Fee	Days	Calculation Method	Effective Date	Termination Date
A BANK	A	095	1,336.98	10,000,000.00	8.00	61	Actual/Actual	11/01/99	4/07/00
A BANK	A	096	6,301.37	25,000,000.00	10.00	92	Actual/Actual	12/12/97	12/12/02
B BANK	A	135	12,602.74	50,000,000.00	10.00	92	Actual/Actual	6/30/96	6/30/03
C BANK	A	024	4,010.96	30,000,000.00	8.00	61	Actual/Actual	11/01/99	4/07/00
C BANK	A	024	1,369.86	100,000,000.00	10.00	5	Actual/Actual	12/27/99	12/31/04
C BANK	A	024	23,835.62	100,000,000.00	10.00	87	Actual/Actual	1/01/99	12/26/99
D BANK	A	004	15,123.29	100,000,000.00	6.00	92	Actual/Actual	1/04/99	12/31/03
D BANK	A	004	16,904.11	75,000,000.00	10.00	92	Actual/Actual	1/04/99	12/31/03
E BANK	A	036	11,342.47	75,000,000.00	6.00	92	Actual/Actual	6/30/99	4/26/00
F BANK	A	036	18,904.11	75,000,000.00	10.00	92	Actual/Actual	7/01/99	6/30/04
F BANK	A	013	12,602.74	50,000,000.00	10.00	92	Actual/Actual	5/11/96	9/30/02
G BANK	A	005	30,246.58	200,000,000.00	6.00	92	Actual/Actual	1/12/99	1/11/00
G BANK	A	005	66,849.32	600,000,000.00	6.00	61	Actual/Actual	11/01/99	4/07/00
G BANK	A	005	63,886.89	250,000,000.00	10.00	92	Actual/Actual	1/22/99	1/22/04
H BANK	A	043	37,806.22	150,000,000.00	10.00	92	Actual/Actual	7/01/96	11/01/05
I BANK	A	036	23,630.14	75,000,000.00	12.50	92	Actual/Actual	11/01/96	12/23/03
J BANK	A	159	12,602.74	50,000,000.00	10.00	92	Actual/Actual	12/24/96	12/23/03
K BANK	A	076	7,561.64	50,000,000.00	6.00	92	Actual/Actual	6/03/96	3/26/00
L BANK	A	141	30,246.58	200,000,000.00	6.00	92	Actual/Actual	3/27/99	7/26/00
M BANK	A	133	22,684.93	150,000,000.00	6.00	92	Actual/Actual	7/30/99	7/31/04
M BANK	A	133	12,602.74	50,000,000.00	10.00	92	Actual/Actual	2/13/99	2/13/04
N BANK	A	160	12,602.74	50,000,000.00	10.00	92	Actual/Actual	7/09/99	7/06/00
O BANK	A	037	60,493.15	400,000,000.00	6.00	92	Actual/Actual	11/01/99	4/07/00
O BANK	A	037	53,479.45	400,000,000.00	8.00	69	Actual/Actual	7/09/99	7/09/04
O BANK	A	037	76,666.67	300,000,000.00	10.00	92	Actual/Actual	7/09/99	7/09/04
P BANK	A	039	55,136.99	175,000,000.00	12.50	92	Actual/Actual	7/01/99	7/01/05

Start

11:11AM

FIG. 17

Generate Credit Line Payment Report

Credit Line Payment Report

1 of 7

Preview

W X

Save History

Re-Run Report

CONFIDENTIAL

Run Date: 2/5/2000 9:57:25PM

Value Date: 1/04/2000

Credit Line Payment Report

10/1/99 - 12/31/99

Pay Type	Treasury Number	CF Code	Bank Name	Payment
A	015	059	A BANK	15,276.71
A	040	123	B BANK	60,863.02
A	058	042	C BANK	10,235.61
A	065	039	D BANK	55,136.99
A	099	116	E BANK	16,767.12
A	116	067	F BANK	16,904.11
A	470	013	G BANK	12,602.74
A	572	010	H BANK	25,750.68
A	969	063	I BANK	15,753.42
A	877	141	J BANK	30,246.56
A	964	006	K BANK	23,630.14
A	LBK	095	L BANK	7,638.36
A	MBK	076	M BANK	7,561.64
A	NBK	004	N BANK	34,027.40
A	OBK	005	O BANK	160,964.79
A	PBK	043	P BANK	37,806.22
A	QBK	133	Q BANK	47,890.42
A	RBK	012	R BANK	12,602.74
A	SBK	160	S BANK	190,639.27
A	TBK	037	T BANK	12,602.74
A	UBK	135	U BANK	26,205.45
A	VBK	146	V BANK	12,602.74
A	WBK	053	W BANK	63,774.74
A	XBK	055	X BANK	34,972.61
A	YBK	065	Y BANK	26,205.45
A	ZBK	031	Z BANK	

Start

11:11AM

FIG. 18

Generate Gateway ACH Report

Gateway ACH Report

X

M

1 of 7

Preview

100%

100%

Create ACH File

Re-run Report

W

X

Print

Save

Exit

CONFIDENTIAL

Run Date: 2/5/2000 8:27:13AM Value Date 1/04/2000 1 of 3

900

Funds Transfer Type

902

Transfer Model ID

904

Amount

908

Value Date

ACHP	CF000004	15,123.20	1/04/2000
ACHP	CF000004	18,904.11	1/04/2000
ACHP	CF000005	30,246.58	1/04/2000
ACHP	CF000005	63,888.89	1/04/2000
ACHP	CF000005	66,849.32	1/04/2000
ACHP	CF000008	23,630.14	1/04/2000
ACHP	CF000010	4,010.96	1/04/2000
ACHP	CF000010	8,301.37	1/04/2000
ACHP	CF000010	7,561.64	1/04/2000
ACHP	CF000010	7,876.71	1/04/2000
ACHP	CF000012	7,643.84	1/04/2000
ACHP	CF000012	8,493.15	1/04/2000
ACHP	CF000012	15,041.10	1/04/2000
ACHP	CF000012	16,712.33	1/04/2000
ACHP	CF000013	12,602.74	1/04/2000
ACHP	CF000022	34,027.40	1/04/2000
ACHP	CF000024	1,369.86	1/04/2000
ACHP	CF000024	4,010.96	1/04/2000
ACHP	CF000024	23,835.62	1/04/2000
ACHP	CF000031	25,205.48	1/04/2000
ACHP	CF000032	6,684.93	1/04/2000
ACHP	CF000032	12,602.74	1/04/2000
ACHP	CF000032	15,123.29	1/04/2000
ACHP	CF000036	11,342.47	1/04/2000
ACHP	CF000036	18,904.11	1/04/2000
ACHP	CF000037	53,479.45	1/04/2000
ACHP	CF000037	60,493.15	1/04/2000
ACHP	CF000037	76,666.67	1/04/2000
ACHP	CF000038	10,849.32	1/04/2000

Start

11:11AM

FIG. 19

20/32

Generate Gateway Wire Report

Gateway Wire Report		1 of 7		100%		Create Wire File		Re-run Report	
Preview									
CONFIDENTIAL									
Run Date: 1/06/2000 10:06:35AM Value Date 1/04/2000 1 of 3									
Gateway Wire Report									
910 912 914 920									
Funds Transfer Type									
CFW00800 12,602.74 1/04/2000									
CFW00801 18,904.11 1/04/2000									
CFW00802 17,360.82 1/04/2000									
CFW00803 75,616.44 1/04/2000									
CFW00804 24,065.75 1/04/2000									
CFW00805 45,369.60 1/04/2000									
CFW00806 22,684.93 1/04/2000									
CFW00807 25,205.48 1/04/2000									
CFW00808 31,506.85 1/04/2000									
CFW00809 50,410.96 1/04/2000									
CFW00810 63,013.70 1/04/2000									
CFW00811 30,246.58 1/04/2000									
CFW00812 46,794.52 1/04/2000									
CFW00813 52,931.51 1/04/2000									
CFW00814 78,767.12 1/04/2000									
CFW00815 45,369.86 1/04/2000									
CFW00816 57,972.60 1/04/2000									
CFW00817 71,079.45 1/04/2000									
CFW00818 15,753.42 1/04/2000									
CFW00819 60,403.15 1/04/2000									
CFW00820 15,753.42 1/04/2000									
CFW00821 18,904.11 1/04/2000									
CFW00822 31,506.85 1/04/2000									
CFW00823 60,493.15 1/04/2000									
CFW00824 47,260.27 1/04/2000									

Start 11:11AM

FIG. 20

21/32

Generate Borrowing Detail Report By Due Date

Borrowing Detail Report By Due Date

Preview | 1 of 7 | 100% | Re-run Report

CONFIDENTIAL

Run Date: 1/04/2000 11:06:12AM As of: 12/31/1999

Borrowing Detail Report By Due Date

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Due Date	Notes
930	932	934	936	940	942	944	946	948
GECC	GECC	A BANQUE	EUR	20,000,000	2.00	40,000,000.00	1/07/00	Third
		Sub Total Currency Type: EUR		20,000,000		40,000,000.00		
GECC	GECC	B BANK	JPY	100,000,000	100.00	1,000,000.00	1/14/00	Fourth
		Sub Total Currency Type: JPY		100,000,000		1,000,000.00		
GECC	GECC	C BANK	USD	100,000,000	1.00	100,000,000.00	1/05/00	Second
		D BANK	USD	50,000,000	1.00	50,000,000.00	1/06/00	First
		Sub Total Currency Type: USD		150,000,000		150,000,000.00		

Start 11:11AM

FIG. 21

FIG. 22

Generate Borrowing Detail Report By Expiration

Borrowings Detail Report By Expiration

X K L 1 of 7

W X E A B C D F G H I J K L M N O P Q R S T U V W X Y Z [\] ^ _ ` { | } ~

Re-run Report

CONFIDENTIAL

Run Date: 1/04/2000 11:07:27AM

Borrowing Detail Report By Expiration 950

As of: 12/31/1999

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)	Terminated
GECC										
GECC	GECC	A BANQUE	EUR	20,000,000	2.00	20,000,000.00	12/29/1999	1/07/2000	310,000,000.00	
Sub Total Currency Type: EUR						20,000,000.00			310,000,000.00	
GECC										
GECC	GECC	B BANK	JPY	100,000,000	100.00	1,000,000.00	12/30/1999	1/14/2000	74,000,000.00	
Sub Total Currency Type: JPY						1,000,000.00			74,000,000.00	
GECC										
GECC	GECC	C BANK	USD	100,000,000	1.00	100,000,000.00	12/29/1999	1/05/2000	200,000,000.00	
Sub Total Currency Type: USD						50,000,000.00			150,000,000.00	
						150,000,000.00			350,000,000.00	

Start

11:11AM

Borrowings Detail Report By State										
Re-run Report 1 of 7				<input checked="" type="checkbox"/> 100%		Re-run Report				
Preview										
CONFIDENTIAL										
Run Date: 1/06/2000 11:05:57AM				As of: 12/31/1999						
Borrowing Detail Report By State/Country										
960 962										
Originator	Borrower	Bank Name	State Country	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)
GECC										
GECC	GECC	A BANQUE	FRA	EUR	20,000,000	2.00	40,000,000.00	12/29/1999	1/07/2000	310,000,000.00
	Sub Total Currency Type: EUR				20,000,000		40,000,000.00			310,000,000.00
GECC										
GECC	GECC	B BANK	JAP	JPY	100,000,000	100.00	1,000,000.00	12/30/1999	1/14/2000	74,000,000.00
	Sub Total Currency Type: JPY				100,000,000		1,000,000.00			74,000,000.00
GECC										
GECC	GECC	C BANK	NC	USD	60,000,000	1.00	60,000,000.00	12/29/1999	1/06/2000	200,000,000.00
GECC	GECC	D BANK	NY	USD	100,000,000	1.00	100,000,000.00	12/29/1999	1/05/2000	150,000,000.00
	Sub Total Currency Type: USD				160,000,000		160,000,000.00			350,000,000.00

Generate Borrowing Detail Report By Unused Credit Lines

Generate Borrowing Detail Report By Unused Credit Lines

W X

1 of 1

100%

Re-run Report

CONFIDENTIAL

Run Date: 1/06/2000 11:10:35AM

As of: 12/31/1999

Originator

Borrower

Bank Name

Currency Type

Borrowing Local Currency

Exchange Rate

Borrowing U.S. Dollar

Value Date

Due Date

Unused Credit Line (US \$)

CL Terminal

GECC

GECC

A BANQUE

EUR

20,000,000

2.00

40,000,000.00

12/29/1999

1/07/00

310,000,000.00

Sub Total Currency Type: EUR

20,000,000

40,000,000.00

310,000,000.00

GECC

GECC

B BANK

JPY

100,000,000

100.00

1,000,000.00

12/30/1999

1/14/00

74,000,000.00

Sub Total Currency Type: JPY

100,000,000

1,000,000.00

74,000,000.00

GECC

GECC

C BANK

USD

60,000,000

1.00

60,000,000.00

12/29/1999

1/06/00

150,000,000.00

GECC

GECC

D BANK

USD

100,000,000

1.00

100,000,000.00

12/29/1999

1/05/00

200,000,000.00

Sub Total Currency Type: USD

160,000,000

160,000,000.00

350,000,000.00

Start

11:11AM

FIG. 24

25/32

Generate Borrowing Detail Report By Value Date

Borrowings Detail Report By Value Date

Preview | 1 of 7 | 100% | Re-run Report

Borrowing Detail Report By Value Date

CONFIDENTIAL

Run Date: 1/04/2000 11:13:02AM As of: 12/31/1999

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)	CL Terminal
GECC	GECC	A BANQUE	EUR	20,000,000	2.00	40,000,000.00	12/29/1999	1/07/2000	310,000,000.00	
		Sub Total Currency Type: EUR		20,000,000		40,000,000.00			310,000,000.00	
GECC	GECC	B BANK	JPY	100,000,000	100.00	1,000,000.00	12/30/1999	1/14/2000	74,000,000.00	
		Sub Total Currency Type: JPY		100,000,000		1,000,000.00			74,000,000.00	
GECC	GECC	C BANK	USD	50,000,000	1.00	50,000,000.00	12/29/1999	1/06/2000	200,000,000.00	
GECC	GECC	D BANK	USD	100,000,000	1.00	100,000,000.00	12/29/1999	1/05/2000	150,000,000.00	
		Sub Total Currency Type: USD		150,000,000		150,000,000.00			350,000,000.00	

970 972

Start 11:11AM

FIG. 25

FIG. 26

Generate Borrowing Re-Payment Report

Borrowings Re-Payments Report

1 of 7

100%

Re-run Report

CONFIDENTIAL

Run Date: 1/06/2000 11:52:11AM

Re-Payment Date: 1/05/2000

Value Date: 1/05/2000

990

996

998

1000

1002

Payment Type	Treasury Number	CF Code	Bank Name	Currency Type	Principal Payment Local Currency	Interest Payment Local Currency	Total Payment
ACH							
ACH		037	C BANK	USD	100,000,000.00	119,444.44	100,119,444.44
					100,000,000.00	119,444.44	100,119,444.44

994

Sub Total By Currency Type: USD

Start

11:11AM

FIG. 27

FIG. 28

Borrowings Interest Rate Report												
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 1 of 1		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 100% <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>				
Preview		Re-run Report										
CONFIDENTIAL Borrowings Interest Paid Report By Currency												
Run Date: 1/06/2000 12:00:15PM		From 1/01/20000 to 1/31/20000										
1010 1012												
Originator	Borrower	CL ID	Type	CL	Bank Name	Currency Type	Repayment Local Currency	Outstanding Local Currency	Benchmark Spread	Interest Paid Local Currency	Basis Type	
GECC												
GECC	GECC	119	IR	A	BANQUE	EUR	20,000,000	0.00	2.00	25	12,600.00	B
							20,000,000				12,600.00	
Sub Total By Credit Line ID: 119												
GECC	GECC	330	IR	B	BANK	JPY	100,000,000	0.00	3.00	26	142,076.60	A
							100,000,000				142,076.60	
Sub Total By Credit Line ID: 330												
GECC	GECC	171	IR	C	BANK	USD	100,000,000	0.00	6.00	38	119,444.44	B
							100,000,000				119,444.44	
Sub Total By Credit Line ID: 171												
GECC	GECC	126	IR	D	BANK	USD	60,000,000	0.00	6.00	36	80,206.33	B
							60,000,000				80,206.33	
Sub Total By Credit Line ID: 126												

Generate Borrowings Domestic ACH Report

Borrowings ACH/Wire Report

1 of 7

100%

Re-run Report

Preview

Start

CONFIDENTIAL

Run Date: 1/04/2000 12:17:16AM

1014

Borrowings Domestic ACH Report

Repay Date: 1/06/2000

Value Date: 1/06/2000

1018 1020

Funds

Transfer Type: FWRP

Transfer Model ID: CFW00000005

Total:

Principal Payment

Local Currency: 50,000,000.00

Interest Payment

Local Currency: 80,206.33

Total Payment

50,080,206.33

1016

Repay Date: 1/6/00

Value Date: 1/06/2000

FIG. 29

30/32

[illegible]

FIG. 30

Generate Borrowings Interest Accruals Report in Local Currency

32/32

Generate Composite Rate Report

Composite Rate Report

Preview | 1 of 7 | 100% | [Icons]

Re-run Report

CONFIDENTIAL

Run Date: 1/06/2000 12:25:26PM

Composite Rate Report

From 12/01/1999 To 12/31/1999

Borrower	Borrowing ID	CL ID	Currency Type	Start Date	Mature Date	Loan Period	Ending Balance	Days Outstanding	Average Balance	Interest Expense	Average Rate
GECC	1080	1082	EUR	12/29/1999	1/7/2000	10	0.00	3	1,035,463.67	3,760.00	2
Sub Total By Currency Type: EUR											
GECC	4	330	JPY	12/30/1999	1/14/2000	16	0.00	2	6,451,612.90	17,806.22	3
Sub Total By Currency Type: JPY											
GECC	1	126	USD	12/29/1999	1/6/2000	11	0.00	3	4,838,709.68	21,876.00	6
GECC	2	171	USD	12/29/1999	1/5/2000	8	0.00	3	9,677,419.35	44,791.67	6
Sub Total By Currency Type: USD											
							0.00		14,616,129.03	64,906.67	8

1080 1082 1084 1086 1090 1094 1092 1096 1104 1100 1102

GECC

Start 11:11AM

FIG. 32

ABK	ABK	A BANK
BBK	BBK	B BANK
BBK	BBK	B BANK
CBK	CBK	C BANK
CBK	CBK	C BANK
CBK	CBK	C BANK
DBK	DBK	D BANK
DBK	DBK	D BANK
DBK	DBK	D BANK
DBK	DBK	D BANK
EBK	EBK	E BANK
EBK	EBK	E BANK
FBK	FBK	F BANK
GBK	GBK	G BANK
HBK	HBK	H BANK
IBK	IBK	I BANK
IBK	IBK	I BANK
JBK	JBK	J BANK
JBK	JBK	J BANK
JBK	JBK	J BANK
KBK	KBK	K BANK
KBK	KBK	K BANK
LBK	LBK	L BANK
MBK	MBK	M BANK
NBK	NBK	N BANK
NBK	NBK	N BANK

Figure 12

[illegible]

KBK	K BANK
LBK	L BANK
MBK	M BANK
NBK	N BANK
OBK	O BANK
PBK	P BANK
QBK	Q BANK
RBK	R BANK
SBK	S BANK
TBK	T BANK
UBK	U BANK
VBK	V BANK
WBK	W BANK
XBK	X BANK
YBK	Y BANK
ZBK	Z BANK

Figure 13

Generate GECC/GE Credit Lines Ranking Report

Credit Lines Ranking Report

1 of 3

100%

File Run Report

GECC/GE Credit Lines Ranking As of 12/31/1999 (\$MM)

105/2000
5:51 PM
1 of 3

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Original By **

Bank Name	Total	GECC	GE	FY1 Total Multiplier
1 BANK OF AMERICA	2,200	2,000	200	600
2 CHASE MANHATTAN BANK	2,000	1,000	400	350
3 CITIBANK	1,700	1,300	600	300
4 BANQUE PARISIENNE	1,400	1,150	250	200
5 HSBC MARINE MIDLAND	1,255	805	150	100
6 DEUTSCHE BANK	1,200	950	250	0
7 ABN-AMRO	1,150	880	250	0
8 BANK OF TOKYO MITSUBISHI	970	820	150	200
9 UBS AG	930	720	200	300
10 MORGAN GUARANTEE & CO	930	680	250	0
11 SAUDI BANK LTD	800	600	200	225
12 SUMITOMO BANK LTD	725	725	0	200
13 COMMERZBANK	700	700	0	200
14 BANCO BRASO VICTORIA	670	670	0	200
15 FUB BANK LTD	670	310	200	200
16 ROYAL BANK OF CANADA	670	670	0	0
17 BAYENSCHE HYPO-UND VEREINIGUN	640	640	0	30
18 LLOYDS BANK PLC	600	600	0	200
19 DISCHER BANK	600	600	0	215
20 BANQUE PARIBAS	540	340	0	85
21 FLEET BANK, N.A.	530	430	100	200
22 WELLS FARGO	520	480	50	200
23 JET BANKING N.A. BANK	500	500	0	100

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Figure 16

Generate Credit Line Accrual Report by Bank Name

CONFIDENTIAL
Run Date: 10/25/99 14:23PM

Credit Line Accrual Report
10/25/99 12:51:59

Bank Name	Pay Type	CF Code	Accrual	Credit Line	Fee	Days	Calculation Method	Effective Date	Termination Date
ASH-AMRO	W	024	99,747.12	999,000,000.00	0.00	99	Actual / Actual	12/29/99	12/29/99
ASH-AMRO	W	024	1,872.00	999,000,000.00	0.00	3	Actual / Actual	12/29/99	12/29/99
ASH-AMRO	W	024	37,426.63	240,000,000.00	0.00	41	Actual / Actual	1/10/99	4/07/00
ATZ BANK	A	001	1,304.20	10,000,000.00	0.00	01	Actual / Actual	1/10/99	4/07/00
ATZ BANK	A	001	9,361.37	25,000,000.00	0.00	02	Actual / Actual	12/12/97	12/12/97
ARAB BANK LTD	W	027	24,264.48	100,000,000.00	0.00	02	Actual / Actual	6/06/99	6/06/99
ARAB BANK LTD	W	027	29,266.48	100,000,000.00	0.00	02	Actual / Actual	10/1/97	10/1/97
BANCA COMMERCIALE ITALIANA	W	046	29,345.08	200,000,000.00	0.00	02	Actual / Actual	6/01/99	6/01/99
BANCA COMMERCIALE ITALIANA	W	046	14,843.84	130,000,000.00	0.00	02	Actual / Actual	1/10/99	4/07/00
BANCA COMMERCIALE ITALIANA	W	046	31,896.25	100,000,000.00	12.00	02	Actual / Actual	6/01/99	6/01/99
BANCA CRT	A	136	12,802.34	80,000,000.00	0.00	02	Actual / Actual	6/30/99	6/30/99
BANCA DI ROMA	A	024	4,810.04	20,000,000.00	0.00	01	Actual / Actual	1/10/99	4/07/00
BANCA DI ROMA	A	024	1,269.04	100,000,000.00	0.00	0	Actual / Actual	12/27/99	12/27/99
BANCA DI ROMA	A	024	53,874.82	100,000,000.00	0.00	02	Actual / Actual	10/1/99	12/29/99
BANCA ITALIE DEL LAVORO	A	004	16,122.00	100,000,000.00	0.00	02	Actual / Actual	10/09/99	12/29/99
BANCA ITALIE DEL LAVORO	A	004	10,884.11	74,000,000.00	0.00	02	Actual / Actual	5/04/99	12/29/99
BANCA POPOLARE CREMARESE	W	026	27,866.22	200,000,000.00	0.00	02	Actual / Actual	10/1/99	4/07/00
BANCA POPOLARE CREMARESE	W	026	9,264.79	20,000,000.00	0.00	02	Actual / Actual	10/27/99	10/27/99
BANCA POPOLARE CREMARESE	W	026	4,341.04	20,000,000.00	0.00	02	Actual / Actual	10/27/99	10/27/99
BANCA POPOLARE CREMARESE	W	026	45,269.04	240,000,000.00	0.00	02	Actual / Actual	3/13/99	3/13/99
BANCA POPOLARE CREMARESE	W	026	22,739.37	170,000,000.00	0.00	01	Actual / Actual	1/10/99	4/07/00
BANCA POPOLARE CREMARESE	W	026	12,862.34	10,000,000.00	0.00	02	Actual / Actual	10/1/99	4/07/00
BANCA POPOLARE CREMARESE	W	026	47,269.32	100,000,000.00	0.00	02	Actual / Actual	10/1/99	4/07/00
BANCA DI NAPOLI	A	026	11,242.67	74,000,000.00	0.00	02	Actual / Actual	10/1/99	4/07/00
BANCA DI NAPOLI	A	026	10,884.11	74,000,000.00	0.00	02	Actual / Actual	10/1/99	4/07/00
BANCA DI NAPOLI	W	042	100,021.02	400,000,000.00	0.00	02	Actual / Actual	10/1/99	4/07/00
BANCA DI NAPOLI	A	070	10,882.34	10,000,000.00	0.00	02	Actual / Actual	10/1/99	4/07/00
BANCA DI NAPOLI	A	070	20,840.00	100,000,000.00	0.00	02	Actual / Actual	10/1/99	4/07/00

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ANNOTATED MARKED-UP DRAWING

Figure 17

Generate Credit Line Accrual Report by Pay Type

CONFIDENTIAL
Run Date: 10/25/00 6:10:55 PM
Credit Line Accrual Report By Pay Type
10/21/00 12/21/00

Bank Name	Pay Type	CP Code	Accrual	Credit Line	Fee	Days	Calculation Method	Effective Date	Termination Date
AME BANK	A	886	1,324.34	10,000,000.00	0.00	61	Actual / Actual	1/10/99	4/27/00
AME BANK	A	886	6,301.37	25,000,000.00	10.00	92	Actual / Actual	12/13/97	12/13/02
BANCA CRT	A	826	12,802.74	10,000,000.00	10.00	92	Actual / Actual	5/20/99	5/20/03
BANCA DI ROMA	A	824	4,340.34	10,000,000.00	0.00	61	Actual / Actual	1/10/99	4/27/00
BANCA DI ROMA	A	824	1,305.96	100,000,000.00	10.00	6	Actual / Actual	12/21/99	12/21/04
BANCA DI ROMA	A	824	27,326.62	100,000,000.00	10.00	97	Actual / Actual	1/10/99	12/21/00
BANCA NAZIONALE DEL LAVORO	A	884	19,173.39	100,000,000.00	0.00	92	Actual / Actual	1/10/99	12/21/00
BANCA NAZIONALE DEL LAVORO	A	884	19,384.11	75,000,000.00	10.00	92	Actual / Actual	1/10/99	12/21/02
BANCA DI NAPOLI	A	826	11,242.47	75,000,000.00	0.00	92	Actual / Actual	5/20/99	4/27/00
BANCA DI NAPOLI	A	826	19,304.11	75,000,000.00	10.00	92	Actual / Actual	7/10/99	5/20/02
BANK MARIAN	A	813	12,802.74	10,000,000.00	10.00	92	Actual / Actual	5/11/99	5/20/02
BANK OF AMERICA	A	806	38,246.98	200,000,000.00	0.00	92	Actual / Actual	5/11/99	5/11/00
BANK OF AMERICA	A	806	64,546.32	400,000,000.00	0.00	61	Actual / Actual	1/10/99	4/27/00
BANK OF AMERICA	A	806	62,888.89	200,000,000.00	10.00	92	Actual / 360	1/22/99	1/22/04
BANK OF AMERICA	A	843	27,388.22	100,000,000.00	10.00	92	Actual / Actual	7/10/99	
BANK OF AMERICA	A	806	27,326.62	75,000,000.00	12.00	92	Actual / Actual	1/10/99	1/10/00
BANK OF AMERICA	A	806	12,802.74	10,000,000.00	10.00	92	Actual / Actual	12/21/99	12/21/02
BANQUE PARISIENNE D'IMMOBILITE	A	878	7,861.84	10,000,000.00	0.00	92	Actual / Actual	6/13/99	
BANQUE PARISIENNE D'IMMOBILITE	A	844	38,246.98	200,000,000.00	0.00	92	Actual / Actual	3/17/99	3/17/00
BARCLAYS BANK PLC	A	820	22,554.97	100,000,000.00	0.00	92	Actual / Actual	3/20/99	3/20/00
BARCLAYS BANK PLC	A	820	12,802.74	10,000,000.00	10.00	92	Actual / Actual	3/20/99	3/20/04
BARCLAYS BANK PLC	A	820	12,802.74	10,000,000.00	10.00	92	Actual / Actual	3/13/99	3/13/04
BARCLAYS BANK PLC	A	827	60,453.75	100,000,000.00	0.00	92	Actual / Actual	3/20/99	3/20/00
CITIBANK	A	827	62,279.46	400,000,000.00	0.00	61	Actual / Actual	1/10/99	4/27/00
CITIBANK	A	827	74,006.87	200,000,000.00	10.00	92	Actual / 360	7/10/99	3/17/04
COMERICA BANK - DETROIT	A	820	62,129.69	175,000,000.00	12.00	92	Actual / Actual	7/10/99	3/17/02
COMMERCE BANK - MI CITY	A	843	7,861.84	10,000,000.00	0.00	92	Actual / Actual	6/13/99	6/13/00
COMMERCE BANK - MI CITY	A	843	2,675.57	25,000,000.00	0.00	61	Actual / Actual	1/10/99	4/27/00

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Figure 18

Generate Credit Line Payment Report

Credit Line Payment Report

CONFIDENTIAL
Run Date: 1/14/2000 9:57:25 AM

Credit Line Payment Report
Run Date: 1/14/2000
Value Date: 1/14/2000

890 892 894 896 898

Pay Type	Treasury Number	CF Code	Bank Name	Payment
A	015	009	FIRST AM BANK MINNEAPOLIS	15,276.34
A	040	023	WELLS FARGO BANK, INC.	48,913.83
A	058	040	COMMERCE BANK OF CHICAGO	18,226.81
A	065	026	COMMERCE BANK DETROIT	55,136.58
A	099	116	WELLS FARGO	55,767.12
A	116	067	FNB BARTLAND (Bank of)	40,804.11
A	470	013	BANK OF AMERICA	12,882.74
A	572	018	NBC BANK N.Y.	18,788.88
A	969	002	FIRST NATIONAL BANK	18,783.43
A	877	041	BARCLAYS BANK PLC	20,346.88
A	964	001	BANK OF AMERICA	22,626.14
A	116	005	AMEC BANK	7,678.26
A	877	076	BANQUE PARISIENNE COMMERCE	7,611.64
A	964	054	BANQUE PARISIENNE COMMERCE	24,827.40
A	964	055	BANK OF AMERICA	488,384.39
A	964	056	BANK OF AMERICA	37,804.22
A	964	130	CAMPBELL BANK	25,317.67
A	964	011	CREDIT COMMERCIAL DE FRANCE	47,880.42
A	964	108	CHRISTIAN BANK	12,882.74
A	964	027	CITIBANK	100,829.37
A	964	126	BANCA CRT	12,882.74
A	964	048	DEUTSCHE BANK	18,885.48
A	964	003	DEU BANK	12,882.74
A	964	005	FIRST NB OF CHICAGO	63,774.34
A	964	009	GENERAL BANK	24,973.61
A	964	021	NYFD BANK	25,388.45
A	964	053	WELLS FARGO BANK	7,696.11
A	964	057	WELLS FARGO BANK	68,888.88
A	964	088	WELLS FARGO BANK	94,888.88
A	964	089	WELLS FARGO BANK	7,611.64

Microsoft Word - FUNDING.DOC

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Figure 21

Generate Borrowing Detail Report by Due Date

CONFIDENTIAL

Run Date: 10/26/2000 11:04:13 AM

As of: 10/26/2000

930, 932, 934, 936, 940, 942, 944, 946, 948

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Due Date	Notes
GECC	GECC	BANQUE PARISIENNE A BANQUE	EUR	30,000,000	2.80	40,000,000.00	10/27/00	Three
Sub Total Currency Type: EUR				30,000,000		40,000,000.00		
GECC	GECC	BANQUE PARISIENNE B BANK	JPY	100,000,000	100.00	1,000,000.00	11/1/00	Fourth
Sub Total Currency Type: JPY				100,000,000		1,000,000.00		
GECC	GECC	CITIBANK C BANK	USD	100,000,000	1.00	100,000,000.00	1/25/00	Seventh
GECC	GECC	BANK OF AMERICA D BANK	USD	50,000,000	1.00	50,000,000.00	1/25/00	Fifth
Sub Total Currency Type: USD				150,000,000		150,000,000.00		

Figure 22

Generate Borrowing Detail Report by Expiration

Borrowings Detail Report by Expiration

Run Date: 1/24/2001 11:07:27 AM

As of: 12/31/99

CONFIDENTIAL

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unpaid CL Credit Line (US \$)	Termination
GECC	GECC	SANOFI-SANTOIR DE PARIS A BANQUE	EUR	30,000,000.00	1.80	40,000,000.00	12/29/1999	1/07/2000	210,000,000.00	
Sub Total By Currency Type: EUR				24,000,000.00		40,000,000.00			210,000,000.00	
GECC	GECC	YAMAGUCHI BANK LTD B BANK	JPY	100,000,000.00	100.00	1,000,000.00	12/08/1999	1/14/2000	14,000,000.00	
Sub Total By Currency Type: JPY				100,000,000.00		1,000,000.00			14,000,000.00	
GECC	GECC	SO-WHAIR C BANK	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/05/2000	100,000,000.00	
GECC	GECC	BANK OF AMERICA D BANK	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/04/2000	110,000,000.00	
Sub Total By Currency Type: USD				100,000,000.00		100,000,000.00			210,000,000.00	

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ANNOTATED MARKED-UP DRAWING

Figure 23

Generate Borrowing Detail Report by State/Country

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CONFIDENTIAL

Run Date: 10/1/2000 11:05:27 AM

Borrowing Detail Report By State/Country

As of: 12/31/1999

Originator	Borrower	Bank Name	State/Country	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Credit Line (US \$)	Unused	CL	Term
OECC	OECC	BANQUE PARISIENNE A BANQUE	FR	EUR	100,000,000.00	2.00	40,000,000.00	12/29/1999	1/07/2000	210,000,000.00			
Sub Total By Currency Type: EUR					100,000,000.00		40,000,000.00			210,000,000.00			
OECC	OECC	LAO BANK B BANK	LA	JPY	100,000,000.00	100.00	1,000,000.00	12/29/1999	1/14/2000	14,000,000.00			
Sub Total By Currency Type: JPY					100,000,000.00		1,000,000.00			14,000,000.00			
OECC	OECC	BANK OF AMERICA C BANK	NC	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/05/2000	100,000,000.00			
OECC	OECC	CITIBANK D BANK	NY	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/05/2000	100,000,000.00			
Sub Total By Currency Type: USD					200,000,000.00		200,000,000.00			200,000,000.00			

ANNOTATED MARKED-UP DRAWING

Figure 24

Generate Borrowing Detail Report by Unused Credit Lines

Borrowing Detail Report by Unused Credit Line

CONFIDENTIAL

Run Date: 1/26/2001 11:18:25AM

Borrowing Detail Report by Unused Credit Lines
As of: 12/31/1999

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Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)	CL Termination
GECC	GECC	BANQUE DE PARUA BANQUE	EUR	20,000,000.00	2.00	40,000,000.00	12/28/1999	1/27/2000	210,000,000.00	
Sub Total By Currency Type: EUR				20,000,000.00		40,000,000.00			210,000,000.00	
GECC	GECC	BANQUE DE PARUA BANQUE	JPY	100,000,000.00	100.00	1,000,000.00	12/28/1999	1/17/2000	14,000,000.00	
Sub Total By Currency Type: JPY				100,000,000.00		1,000,000.00			14,000,000.00	
GECC	GECC	BANQUE DE PARUA BANQUE	USD	100,000,000.00	1.00	100,000,000.00	12/28/1999	1/27/2000	100,000,000.00	
GECC	GECC	BANQUE DE PARUA BANQUE	USD	100,000,000.00	1.00	100,000,000.00	12/28/1999	1/27/2000	100,000,000.00	
Sub Total By Currency Type: USD				100,000,000.00		100,000,000.00			200,000,000.00	

Figure 25

Generate Borrowing Detail Report by Value Date

Borrowings Detail Report By Value Date

Run Date: 1/24/2000 11:12:32 PM

As of: 12/31/1999

CONFIDENTIAL

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused CL	Credit Line (US \$)	Termination
OECC	OECC	BANQUE PARISIENNE DE BANQUE	EUR	20,000,000.00	2.00	40,000,000.00	12/31/1999	1/27/2000	348,000,000.00		1
Sub Total By Currency Type:				EUR		40,000,000.00			348,000,000.00		
OECC	OECC	SANDELLERMAN LTD B BANK	JPY	100,000,000.00	100.00	1,000,000.00	12/31/1999	1/14/2000	74,000,000.00		1
Sub Total By Currency Type:				JPY		1,000,000.00			74,000,000.00		
OECC	OECC	BANK OF AMERICA	USD	100,000,000.00	1.00	100,000,000.00	12/31/1999	1/26/2000	100,000,000.00		1
OECC	OECC	CITIBANK	USD	100,000,000.00	1.00	100,000,000.00	12/31/1999	1/26/2000	200,000,000.00		1
Sub Total By Currency Type:				USD		200,000,000.00			300,000,000.00		

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ANNOTATED MARKED-UP DRAWING

Figure 26

Generate Capacity Available Report by Bank

Capacity Available Report

CONFIDENTIAL

Run Date: 6/6/2000 11:07:30AM

Capacity Available Report By Bank

Report Date: 6/24/2000

1 of 1

976 978 980 982 984

Credit Line ID	Originator	Bank Name	Side Country	Unused Credit Line (US \$)	EL Termination Date
93	GE	ABN AMRO	NCT	200,000,000.00	12/31/2000
94	GECC	ABN AMRO	NCT	400,000,000.00	12/31/2000
437	GECC	ABN AMRO	NCT	200,000,000.00	4/7/2003
91	GECC	ABN AMRO	NCT	20,000,000.00	12/31/2000
414	GECC	ABN AMRO	NCT	10,000,000.00	4/7/2003
93	GECC	ABN AMRO LTD	JOR	100,000,000.00	6/6/2000
93	GECC	ABN AMRO LTD	JAP	100,000,000.00	1/31/2000
983	GE	BANCA COMMERCIALE IT ALIANA	ITA	100,000,000.00	1/31/2000
984	GECC	BANCA COMMERCIALE IT ALIANA	ITA	100,000,000.00	1/31/2000
985	GECC	BANCA COMMERCIALE IT ALIANA	ITA	100,000,000.00	1/31/2000
436	GECC	BANCA COMMERCIALE IT ALIANA	ITA	100,000,000.00	4/7/2003
440	GECC	BANCA CRT	ITA	10,000,000.00	6/28/2003
328	GECC	BANCA DI ROMA	ITA	100,000,000.00	12/31/2004
416	GECC	BANCA DI ROMA	ITA	30,000,000.00	4/7/2003
116	GECC	BANCA MAREMME DEL LAVORO	ITA	100,000,000.00	12/31/1999
114	GECC	BANCA MAREMME DEL LAVORO	ITA	75,000,000.00	12/31/2003
391	GECC	BANCA POPOLARE DI MILANO	ITA	100,000,000.00	12/31/2000
393	GECC	BANCA POPOLARE DI MILANO	ITA	50,000,000.00	10/31/2004
98	GECC	BANCO BILBAO VIZCAYA	SPA	200,000,000.00	3/31/2000
981	GECC	BANCO BILBAO VIZCAYA	SPA	100,000,000.00	3/31/2004
982	GECC	BANCO BILBAO VIZCAYA	SPA	100,000,000.00	3/31/2004
422	GECC	BANCO BILBAO VIZCAYA	SPA	175,000,000.00	4/7/2003
394	GECC	BANCO DI NAPOLI	ITA	75,000,000.00	4/28/2000
396	GECC	BANCO DI NAPOLI	ITA	75,000,000.00	6/30/2004
98	GECC	BANCO SANTANDER	SPA	100,000,000.00	1/31/2000
38	GECC	BANCO SANTANDER	SPA	100,000,000.00	1/31/2000
128	GE	BANK OF AMERICA	MC	200,000,000.00	1/31/2000
130	GECC	BANK OF AMERICA	MC	100,000,000.00	1/31/2000

986

A BANK
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J BANK
K BANK
K BANK
L BANK
M BANK
N BANK

Figure 27

Generate Borrowings Repayment Report

Borrowings Repayment Report

CONFIDENTIAL

Run Date: 10/1/2000 11:22:14AM

Borrowings Re-Payment Report

Re-Payment Date: 10/1/2000

Value Date: 10/1/2000

Payment Type	Treasury Number	CF Code	Bank Name	Currency Type	Principal Payment Local Currency	Interest Payment Local Currency	Total Payment
ACH	CBK	001	C BANK	USD	100,000,000.00	110,000.00	100,110,000.00
ACH	CBK	001	C BANK				
Sub Total By Currency Type: USD					100,000,000.00	110,000.00	100,110,000.00

996

998

1000

1002

990

994

Figure 28

Generate Borrowings Interest Paid Report by Currency

Borrowings Interest Paid Report

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Run Date: 1/15/2008 12:00:16 PM

Borrowings Interest Paid Report By Currency

From 10/1/2005 To 10/1/2008

1068

1012

1010

Originator	Borrower	CL ID	CL Type	Bank Name	Currency Type	Repayment Local Currency	Outstanding Local Currency	Benchmark	Spread	Interest Paid Local Currency	Base Local Currency Type
GECC				A BANQUE							
GECC	GECC	110	1R	BANQUE PARIBAS	EUR	30,000,000.00	0.00	2.00	25	12,000.00	E
Sub Total By Credit Line ID:						30,000,000.00				12,000.00	
				B BANK							
GECC	GECC	328	1R	BANQUE PARIBAS LTD	JPY	100,000,000.00	10.00	2.00	25	142,857.00	A
Sub Total By Credit Line ID:						100,000,000.00				142,857.00	
				C BANK							
GECC	GECC	171	0R	CITIBANK	USD	100,000,000.00	0.00	0.00	25	110,444.00	E
Sub Total By Credit Line ID:						100,000,000.00				110,444.00	
				D BANK							
GECC	GECC	124	1R	BANQUE PARIBAS	USD	10,000,000.00	10.00	0.00	25	90,000.00	E
Sub Total By Credit Line ID:						10,000,000.00				90,000.00	

Figure 31

Generate Borrowings Interest Accruals Report in Local Currency

CONFIDENTIAL

Run Date: 1/26/2000 13:23:44PM

Borrowing Interest Accruals Report in Local Currency

Accrual Period: 12/31/1999 to 12/31/1999

Originator	Borrower	Borrower Name	Currency Type	Borrowing Local Currency	Interest Accrual	Spread	Benchmark	Days	Days Type	Value Date
OECC	OECC	A BANQUE	EUR	30,000,000	3,750.00	25.00	3.00	3	Actual/360	12/29/1999
OECC	OECC	BANQUE MOU DE PAPUS	EUR	30,000,000	3,750.00					
OECC	OECC	Sub Total By Currency Type: EUR		60,000,000	7,500.00					
OECC	OECC	BANK OF AMERICA LTD B BANK	JPY	100,000,000	17,000.33	25.00	3.00	2	Actual/Actual	12/29/1999
OECC	OECC	Sub Total By Currency Type: JPY		100,000,000	17,000.33					
OECC	OECC	BANK OF AMERICA C BANK	USD	10,000,000	21,875.00	25.00	5.00	2	Actual/360	12/29/1999
OECC	OECC	CITICORP D BANK	USD	100,000,000	44,251.67	25.00	5.00	3	Actual/360	12/29/1999
OECC	OECC	Sub Total By Currency Type: USD		110,000,000	66,126.67					

Handwritten annotations: 1044, 1046, 1050, 1052, 1056, 1060, 1070, 1040, 1042, 1066, 1062

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